

Lisa M. Wiegand, MBA, CPA Senior Manager, Tax Services

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isa has provided client services in the public accounting industry for 15 years, with a primary focus on serving high-net-worth individuals and privately held businesses. She strives to offer exceptional services including compliance, planning, and research to become a trusted advisor to her clients. Lisa makes every effort to stay informed on tax law changes to assist her clients with staying compliant while also identifying ways to take advantage of tax benefits.

Over the course of her career, Lisa has served companies in a wide range of industries including professional services, supply chain solutions, healthcare, restaurants, and real estate. The organizations she has served range in size from a small, local family business to multimillion-dollar revenue companies operating in multiple states. Lisa believes that every client deserves the best possible client experience and enjoys making connections with her clients.

Lisa is a 2007 graduate of the University of Pittsburgh - Greensburg, where she earned her B.S. degree in Business Management and Accounting. She also earned her Master of Business Administration degree from Robert Morris University in 2013. Before joining GYF in 2023, Lisa provided tax services at another regional public accounting firm in Pittsburgh.

A CPA in Pennsylvania, Lisa is a member of the American Institute of Certified Public Accountants (AICPA) and the Pennsylvania Institute of Certified Public Accountants (PICPA). She volunteers with her family for a variety of community events and organizations.

Lisa resides in the North Hills area of Pittsburgh with her husband, Eric, and their two daughters, Madelyn, and Leah. She enjoys being involved in her kids' school and other activities, reading, maintaining her physical and mental health, traveling, trying locally owned restaurants, and discovering new pursuits.

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