



## Daniel W. Oberst, CPA

Manager, Tax Services

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an has 10 years of tax experience in public accounting. At GYF, Dan specializes inproviding tax compliance and tax research services to high-net-worth individuals and small businesses. His responsibilities include assisting with quarterly and annual tax projections, estimated tax payment calculations, and tax distribution calculations for individuals and businesses. Dan also mentors and supervises newer professionals in the GYF Tax Services Group.

Additionally, Dan often engages in special project work, providing fixed asset analysis, and handling a variety of state tax issues. He also assists clients with identifying and maximizing the impact of state and federal tax credits, including the EITC and PTET, among others.

Dan earned his Bachelor's of Science degree in Business Administration with a concentration in Accounting, as well as his Master's of Business Administration, from Robert Morris University. He is also a graduate of the Leadership Development Initiative (LDI XXX), a Leadership Pittsburgh, Inc. program for high-potential young professionals.

A certified public accountant (CPA) in the state of Pennsylvania, Dan is a member of both the American Institute of Certified Public Accountants (AICPA) and the Pennsylvania Institute of Certified Public Accountants (PICPA). He also serves on the PICPA Personal Income Tax Thought Leadership Committee. The PICPA recognized Dan's contributions to the accounting profession by naming him as a recipient of the 2023 Young Leader award.

Dan resides in Ohio Township with his wife, Erin, and their children, Owen and Ava.

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