

Kelley G. O'Neil, CPA Manager, Tax Services

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elley has more than 25 years of public accounting experience, serving privately held organizations and helping them reach their full potential. Though her focus has been in the tax realm for many years, she also spent significant time in the auditing/accounting sectors of public practice, allowing for an overall "big-picture" level of understanding.

Utilizing proactive planning, open communication and innovative problem-solving, Kelley works with clients, along with their leadership teams and advisors, to create a cohesive support network to achieve the best tax and financial results. She enjoys collaborative opportunities and embraces the challenges of resolving long-term issues and influencing revenue-positive outcomes.

Kelley has served various types of ownership groups, including C corporations, S corporations, partnerships, limited liability companies and non-profit entities. She has experience in diverse industries including health care, real estate/development, construction, non-profit organizations, wholesalers, retailers, professional service companies and high-wealth individuals.

Her areas of expertise include: Business Structure Planning and Entity Selection; Pass-Through Entity Analysis and Compliance; Consolidated Entity Tax Compliance; Related-Party Tax Compliance Multi-State Tax Compliance; Personal Tax Planning and Compliance; Alternative Minimum Tax Planning; Fixed Asset Planning; Sale of Business/Assets Planning to Minimize Tax Consequences; Nexus Studies; and IRS Audit Services.

Before joining GYF, Kelley was a partner in her own practice and worked for several mid-sized CPA firms in Ohio. She is a graduate of Wright State University and a member of the American Institute of Certified Public Accountants (AICPA). Kelley is a current member of the Women's Board for the Franklin Park Conservatory and Botanical Gardens. She previously served on the Executive Committee for the Cox Arboretum and was the Past Treasurer for The Noble Circle Project. She also volunteers for various local non-profit organizations and participated in the Ohio Society of CPAs "Operation CPA" to provide pro bono tax support to military personnel.

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